

CP Axtra (Thailand): Amalgamation - Informative Notice

24 September 2024

CP Axtra (Thailand, GEIS Large Cap, FTSE SET Large Cap Index, BFMXRJ9) has announced the amalgamation between CP Axtra and Ek-Chai (an unlisted subsidiary with 99.99% shares owned by CP Axtra indirectly) to form a new company named as CP Axtra (NewCo). During the amalgamation, existing CP Axtra shareholders will receive 0.5 shares of NewCo for every CP Axtra share held, while existing Ek-Chai shareholders will receive 10 shares of NewCo for every Ek-Chai share held. For NewCo shares received by CP Axtra from Ek-Chai 10:1 share swap, they will be directly allocated to CP Axtra's shareholders in proportion. As a total, existing CP Axtra shareholders will receive 0.985571169 of NewCo shares for every CP Axtra share held. After the completion, existing CP Axtra will be delisted from Stock Exchange of Thailand while CP Axtra (NewCo.) will be listed on the Stock Exchange of Thailand. Existing CP Axtra has been suspended since 20 September 2024 and NewCo is expected to be listed on 03 October 2024.

Subject to the completion of amalgamation and the confirmation on listing of NewCo, FTSE Russell will apply a 0.985571169 share swap ratio on CP Axtra (NewCo) at the open of 03 October 2024 and NewCo will inherit the existing CP Axtra's membership in FTSE Russell indices.

Please refer to the relevant index 5-day tracker files for further details.

For further information please contact FTSE Russell Client Services at info@ftserussell.com or call:

Australia +61 (0) 2 7228 5659 Hong Kong +852 2164 3333 Japan +81 3 6441 1430 London +44 (0) 20 7866 1810 New York +1877 503 6437

Alternatively please visit our website at Iseg.com/ftse-russell

Terms of Use | Copyright © 2024 FTSE Russell