



## Healthcare Trust of America: Reverse Merger with Healthcare Realty Trust - Informative Notice

07 July 2022

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FTSE Russell notes the transaction whereby Healthcare Realty Trust (USA, 2417921, GEIS Small Cap) will combine in a reverse merger transaction with Healthcare Trust of America (USA, BT9QF28, GEIS Small Cap). In the transaction, both companies' shares will be exchanged for one share of the combined entity for every share held. Immediately prior to the closing of the transaction, Healthcare Trust of America will also distribute a special dividend of \$4.82 to its shareholders. Accordingly, FTSE Russell anticipates the following treatment:

### **15 July 2022:**

Shareholders' meeting for both companies will be convened to vote on the transaction.

### **21 July 2022 (with effect at the open):**

Healthcare Trust of America will change its name to Healthcare Realty Trust and its ticker to "HR" to reflect the combined company's name and ticker. The combined company will be retained within Healthcare Trust of America's index memberships. A price adjustment of \$4.82 will also be applied for the open.

### **21 July 2022 (at the close):**

A synthetic price will be applied to legacy Healthcare Realty Trust equal to the close price of the combined company.

### **22 July 2022 (with effect at the open):**

Legacy Healthcare Realty Trust will be deleted from the index, and a concurrent share increase will be applied to the combined entity ("HR"), in accordance with the transaction terms.

FTSE Russell will make further announcements in due course.

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