



## Boral (Australia): Tender Offer - Informative Notice

30 June 2021

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Seven Group Holdings (Australia, GEIS Large Cap, B432QW4) has launched a cash tender offer to acquire all the issued shares of Boral (Australia, GEIS Mid Cap, 6218670) which it does not already own. Boral shareholders who accept the tender offer will receive 6.50 AUD for every Boral share held. The tender offer is scheduled to close on 2 July 2021.

In the event that a minimum 90% acceptance level is achieved, FTSE Russell expects to remove Boral from the FTSE Russell indexes at market price with T+2 notice.

In the event that the offer is closed with less than 90% acceptances, FTSE Russell expects to decrease the free float of Boral with T+2 notice, in accordance with the offer results and the shares of Boral held by Seven Group Holdings.

FTSE Russell will issue a further notice to confirm the expected treatment with timetable in due course.

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