

Galaxy Resources (Australia): Accelerated Pro-Rata Non-Renounceable Entitlement Offer

Changes in FTSE Australian Equity Index Series

25 November 2020

Following the announcement of an accelerated pro-rata non-renounceable entitlement offer of 1 per 14 @ 1.7 AUD for Galaxy Resources (Australia, constituent), it will be applied as Rights Issue ex 26 November 2020 based on 1 per 14 @ 1.7 AUD, please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
FTSE Australia 300 Index	26 November 2020
FTSE Australian Small Cap Companies Index	26 November 2020
FTSE Australia All-Share Index	26 November 2020

The above changes will be reflected in the corresponding indexes in the FTSE ASFA Australia Index Series simultaneously.

Please note:

1. Company's trading is suspended from 25 November 2020 and is expected to recommence on 26 November 2020.
2. Price adjustment factor based on the closing price as of 24 November 2020 is 0.99.

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