

TPG Telecom (Australia): Demerger of Tuas Group (Australia) and Stock acquisition by Vodafone Hutchison Australia (Australia) Changes in FTSE Global Factor Index Series

23 June 2020

Subject to the completion on demerger of Tuas Group (Australia) from TPG Telecom (Australia, constituent) and approvals from shareholders meeting and Court Hearing for the merger of post-demerged TPG Telecom and Vodafone Hutchison Australia Pty Limited (Australia, unlisted) to form a new company named as TPG Telecom (merged) (Australia), please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
FTSE All-World Comprehensive Factor Index	30 June 2020
FTSE Developed ex US Comprehensive Factor Index	30 June 2020

Please note :

1. The Demerger Scheme is conditional on the prior implementation of the Acquisition Scheme. The Demerger Scheme will not be implemented if the Acquisition Scheme is not approved and implemented.
2. The listing date of Tuas Group is expected to be 30 June 2020.
3. A capital repayment which is equivalent to the entitlement value of Tuas Group and special dividend for TPG Telecom will be applied to TPG Telecom on the ex-entitlement date.
4. The number of shares of Tuas Group is based on the demerged terms of 1 Tuas Group share for every 2 TPG Telecom (old) shares held.
5. The last trading day of TPG Telecom (old) share is expected to be 29 June 2020. TPG Telecom (merged) will replace TPG Telecom (old) in the index based on the offer term of 1 share of TPG Telecom (merged) for every TPG Telecom (old) share held .
6. The listing date of TPG Telecom (merged) is expected to be 30 June 2020.
7. ICB Classification of Tuas Group and TPG Telecom (merged) will be 6535 (Fixed Line Telecommunications).

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