

Implenia AG (Switzerland): Spin-off and rights issue in Ina Invest (Switzerland)

Informative Notice

29 April 2020

Implenia AG (Switzerland, B10DQJ6, GEIS Small Cap) has announced that they will spin-off Ina Invest, with shareholders receiving one Ina Invest share for five Implenia AG shares held. The anticipated ex-date is Friday 12 June 2020. Prior to the spin-off occurring, Implenia AG will offer shareholders the opportunity to participate in a capital raise via subscription rights in Ina Invest, with an anticipated ex-date of Wednesday 03 June 2020 (the terms scheduled to be announced a few days prior to the ex-date) with the subscription period running from 03 June to 10 June. The subscription price will be determined via a bookbuild process, and will be announced on Friday 12 June 2020.

Since the subscription price will remain unknown until after the subscription period has closed, FTSE Russell does not intend to make any adjustment for the subscription rights. The shares issued via the rights offer will be considered for inclusion at a future review.

The spin-off transaction will be implemented in accordance with the Corporate Actions and Events' guide and FTSE Russell will issue further notices in due course.

For further information please contact FTSE Russell Client Services at info@ftserussell.com or call:

Australia	+1800 653 680
Hong Kong	+852 2164 3333
Japan	+81 3 4563 6346
London	+44 (0) 20 7866 1810
New York	+1866 551 0617

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