



Just Eat (UK)

Informative Notice - Further Update

19 December 2019

Further to the notice released [09 December 2019](#), FTSE Russell notes the announcements relating to the increased final offers for Just Eat (UK, BKX5CN8, GEIS Mid Cap, Currently FTSE 250 Index, December review FTSE 100 Index addition).

In the stock offer by Takeaway.com (Netherlands, BYQ7HZ6, GEIS Mid Cap), Just Eat shareholders will receive 0.12111 Takeaway.com shares for every share held. It will initially remain open until 10 January 2020, and is conditional on shareholder approval at an EGM occurring on 09 January 2020.

If the offer is declared unconditional in all respects, Just Eat Takeaway.com will be assigned a UK nationality for FTSE Russell Index inclusion purposes, and will replace Just Eat in the FTSE UK Series at its full investable market capitalisation, at least one trading day post admission of the new entity on the Premium Segment of the London Stock Exchange (providing at least two days' notice).

FTSE Russell also notes the cash offer by Prosus (Netherlands, BJDS7L3, GEIS Large Cap) whereby Just Eat shareholders are being offered GBP 8.00 for every Just Eat share held, with the offer remaining open for acceptances until 10 January 2020. If declared unconditional in all respects, the transaction will be processed in accordance with section 4.10 of the Corporate Actions and Events Guide.

FTSE Russell will continue to monitor both transactions for updates, and will publish further notices in due course.

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