



Sealink Travel Group (Australia): Accelerated Pro-Rata Non-Renounceable Entitlement Offer Changes in FTSE Indexes

08 October 2019

Following the announcement of an accelerated pro-rata non-renounceable entitlement offer of 1 per 4 at 3.5 AUD for Sealink Travel Group (Australia, constituent), it will be applied as Rights Issue ex 9 October 2019 based on 1 per 4 at 3.5 AUD, please see details of affected indexes and effective dates below:

| Index | Effective From Start of Trading |
|-----------------------------|---------------------------------|
| FTSE Global Small Cap Index | 09 October 2019 |

Please note:

1. Company's trading is suspended from 7 October 2019 and is expected to recommence on 9 October 2019.
2. Price Adjustment factor based on the closing price as of 4 October 2019 is 0.97902813299.

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