

## Automotive Holdings Group (Australia): Reverse Takeover of A.P. Eagers (Australia) Changes in FTSE ASFA Australia Index Series

16 September 2019

Subject to the completion of the Reverse Takeover of Automotive Holdings Group (Australia, constituent) by A.P. Eagers (Australia, non-constituent), please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
FTSE ASFA Australia 200 Index	23 September 2019
FTSE ASFA Australia 300 Index	23 September 2019
FTSE ASFA Australia All-Share Index	23 September 2019

Please Note:

- 1) ICB Classification of A.P. Eagers will be 5379 (Specialty Retailers) effective 23 September 2019.
- 2) According to the acquisition scheme, eligible Automotive Holdings Group shareholders will receive 1 new A.P. Eagers share for every 3.6 Automotive Holdings Group share held.
- 3) Automotive Holdings Group will be deleted from the index according to the following scenarios:
  - a) Automotive Holdings Group will be deleted from the index at a synthetic price based on the share transfer terms effective 23 September 2019 if it is suspended from trading between 17 September 2019 and 20 September 2019.
  - b) Automotive Holdings Group will be deleted from the index at market price effective 23 September 2019 if it remains trading on 20 September 2019.

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