

## **Amcor (Australia): Merger with Bemis Company (USA) - Informative Notice**

05 April 2019

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FTSE Russell notes the scheme of arrangement between Amcor (Australia, 6066608, GEIS Large Cap) and Bemis Company (USA, 2090173, GEIS Small Cap), whereby a new holding company, Amcor plc (New Amcor) will be formed with listings on the New York Stock Exchange, and the Australia Securities Exchange (in the form of CDIs). Amcor (old) and Bemis will consequently be delisted from their respective exchanges.

Under the scheme, Amcor shareholders will receive 1 CDI traded on the Australia Securities Exchange (ASX) for every Amcor share held (with an option to receive NYSE listed ordinary shares instead). Bemis shareholders will receive 5.1 New Amcor shares for every Bemis share held. Bemis shareholders will receive NYSE listed shares which are exchangeable into CDIs at anytime.

Subject to regulatory and shareholder approval and based on the current timetable, FTSE Russell anticipates the following treatment:

### **Wednesday 08 May 2019:**

Projected last day of trading in Amcor (old) and Bemis.

### **Thursday 09 May 2019 (at market open):**

New Amcor CDIs are expected to commence trading on the ASX on a deferred settlement basis.

Amcor (old) will be converted into New Amcor CDIs in accordance with the terms (1:1) and concurrently up-weighted in accordance with the terms distributed to Bemis shareholders (5.1:1). New Amcor CDIs will retain a GEIS Australia Large Cap membership (which will be assessed in conjunction with the standard review process).

Bemis will be deleted from all FTSE Russell Indexes.

### **Thursday 16 May 2019:**

New Amcor CDIs are expected to commence trading on a normal settlement basis.

### **FTSE ASFA Australia Index Series**

Since CDIs are deemed ineligible in accordance with the ASFA Ground Rules, Amcor (old) will be deleted from the ASFA index series effective 9 May 2019 (from the open).

FTSE Russell will issue further notices confirming index treatment in due course.

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