

Lilly (Eli) & Co (USA): Voluntary Exchange Offer of Elanco Animal Health (USA)

Changes in FTSE4Good Index Series

11 March 2019

Further to the FTSE Russell notice released 22 February 2019 and following the receipt of updated shares in issue information for Eli Lilly & Co (USA, constituent) as a result of the voluntary exchange offer with Elanco Animal Health, please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
FTSE4Good Global Index	18 March 2019
FTSE4Good Global 100 Index	18 March 2019
FTSE4Good USA Index	18 March 2019
FTSE4Good USA 100 Index	18 March 2019

*Based on the final ratio of 4.5121 shares of Elanco for every share of Eli Lilly and preliminary results showing the maximum share offer of 293,200,000 shares of Elanco currently held by Eli Lilly to be exchange offer being oversubscribed.

** As Elanco Animal Health is an existing FTSE Russell universe member, the company will only be added to it's previously announced indexes as part of the March 18 review. It will not be added to all the indexes of Eli Lilly (Example: Elanco will not be added to the FTSE4Good Index Series).

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