



Russell US Indexes – Annual Reconstitution 2019

08 March 2019

Further to the Annual Reconstitution [announcement](#) published on Friday, 01 March 2019, a further clarifying update has been provided within Section 7.1.1 (Free Float) of the Construction and Methodology, as follows:

Total shares and adjustments for available shares are based on information recorded in SEC corporate filings. FTSE Russell primarily uses 10-K, 20-F, 40-F, 10-Q, DEF-14 and 424 filings to determine the total share figure. 8-K filings may be used to confirm research disclosed in a primary filing. FTSE Russell uses a company's most recent beneficial ownership table to determine index free float. That table is normally found within DEF14, 10-K, 20-F, and 40-F filings. Any updates to the most recent beneficial ownership table will be considered if disclosed within a subsequent 424 filing.

Please note that in the absence of a beneficial ownership table FTSE Russell will evaluate on a case by case basis and utilize additional publicly available information to determine a company's free float.

An updated copy of the Russell US Indexes Construction and Methodology (v3.7) is now available using the following link: <https://www.ftse.com/products/downloads/Russell-US-indexes.pdf> and on the FTSE Russell website: www.ftserussell.com

For further information please contact FTSE Russell Client Services at info@ftserussell.com or call:

Australia	+1800 653 680
Hong Kong	+852 2164 3333
Japan	+81 3 4563 6346
London	+44 (0) 20 7866 1810
New York	+1866 551 0617

Alternatively please visit our website at www.ftserussell.com

[Terms of Use](#) | Copyright © 2019 FTSE Russell