

Enbridge (Canada): Merger with Enbridge Energy Partners (Canada) and Enbridge Energy Management (Canada) Changes in FTSE4Good Index Series

17 December 2018

Subject to the completion of the Merger between Enbridge (Canada, constituent), Enbridge Energy Partners (Canada, non-constituent) and Enbridge Energy Management (Canada, non-constituent), please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
FTSE4Good Global Index	20 December 2018
FTSE4Good Global Index	24 December 2018

* The number of shares is based on the merger terms of 0.335 shares of Enbridge for every Enbridge Energy Partners and Enbridge Energy Management share held.

** The number of shares is based on the merger terms of 0.335 shares of Enbridge for every Enbridge Energy Partners and Enbridge Energy Management share held and is inclusive of the December 24 Review change for Enbridge Energy Management.

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