



Innogy SE (Germany): Tender Offer

Informative Notice

23 July 2018

E.On (Germany, 4942904, GEIS Large Cap) have launched a public tender offer to shareholders of Innogy SE (Germany, BDCFZS6, GEIS Large Cap), with an offer price of 36.76 EUR.

The additional acceptance period is due to expire on 25 July 2018, however the transaction is conditional on various regulatory approvals which are not expected prior to mid 2019.

Subject to the results confirming that the 90% acceptance level has been met (inclusive of the private acquisition of RWE's 76.8% stake), Innogy SE shares (ISIN DE000A2AADD2, SEDOL BDCFZS6) will be replaced with the tendered share class (ISIN DE000A2LQ2L3, SEDOL BG0SC98) within FTSE Russell indexes, with the provision of two days' notice.

FTSE Russell will issue a further notice to confirm treatment in due course.

For further information please contact FTSE Russell Client Services at info@ftserussell.com or call:

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