



Spirit Realty Capital (USA): Demerger of Spirit MTA REIT (USA) FTSE EPRA/NAREIT Global Real Estate Index Series

25 May 2018

Subject to the completion of the demerger of Spirit MTA REIT(USA, non-constituent) from Spirit Realty Capital (USA, REIT, Rental, constituent), please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
FTSE EPRA/NAREIT Global Index	01 June 2018
FTSE EPRA/NAREIT Developed Index	01 June 2018
FTSE EPRA/NAREIT Developed ex Asia Index	01 June 2018
FTSE EPRA/NAREIT Developed ex Europe Index	01 June 2018
FTSE EPRA/NAREIT North America Index	01 June 2018
FTSE EPRA/NAREIT United States Index	01 June 2018

^{*}The number of shares is based on 0.1 of a share of Spirit MTA REIT for every share of Spirit Realty Capital held.

Effective from the start of trading on 01 June 2018, Spirit MTA REIT's ICB Classification will be 8672 (Retail REIT) and its EPRA/NAREIT Sector Classification will be Retail.

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