

Vantiv (USA): Merger with Worldpay Group (UK)

Informative Notice

19 December 2017

FTSE Russell would like to note the merger between Vantiv (USA, B6X55Y2, GEIS Mid Cap) and Worldpay Group (UK, BYYK2V8, GEIS Mid Cap, FTSE 100), whereby Worldpay Group shareholders will receive 0.0672 new Vantiv shares, a cash consideration of 0.55 GBP and a special dividend of 0.042 GBP.

The shares received will be in the form of Vantiv Depositary Interests (DIs) which are projected to list on the London Stock Exchange, whereby the DIs will represent the underlying shares on a one for one basis.

Subject to regulatory and shareholder approval and based on the current timetable, FTSE Russell anticipates the following treatment:

Tuesday 09 January 2018 (after market close):

FTSE Russell will issue notices confirming the index changes as a result of the merger.

Wednesday 10 January 2018 (after market close):

FTSE Russell will issue further notices to confirm the replacement companies within the impacted fixed number indexes (e.g. FTSE 100).

Friday 12 January 2018:

Last day of dealings in Worldpay Group

Monday 15 January 2018 (at market open):

US market holiday

Worldpay Group will be deleted from all FTSE Russell Indexes.

Vantiv DIs will be temporarily added to Worldpay Group's indexes (excluding the FTSE UK Index Series) in accordance with the merger terms. The Vantiv DIs will be added at the equivalent offer terms value to Worldpay Group's last traded price, deducting the cash terms and special dividend, with the price held static until after the open on Tuesday 16 January 2018 when the Vantiv DIs are projected to commence trade on the London Stock Exchange.

Tuesday 16 January 2018:

Trading will commence in the Vantiv DIs on the London Stock Exchange, and the new Vantiv shares on the New York Stock Exchange.

Wednesday 17 January 2018:

The Vantiv DI line will be deleted from all FTSE Russell Indexes.

All changes in Vantiv (as notified prior) will become effective.

Upon completion, the merged company will be renamed "Worldpay Inc".

Further updates will be provided in due course.

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