

Tabcorp Holdings (Australia): Merger with Tatts Group (Australia) Changes in FTSE ASFA Australia Index Series

07 December 2017

Subject to the approval in the shareholder meeting to be held on 12 December 2017 regarding the stock and cash merger between Tatts Group (Australia, constituent) and Tabcorp Holdings (Australia, constituent), please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
FTSE ASFA Australia 100 Index	14 December 2017
FTSE ASFA Australia Mid Cap 150 Index	14 December 2017
FTSE ASFA Australia 200 Index	14 December 2017
FTSE ASFA Australia 300 Index	14 December 2017
FTSE ASFA Australia All-Share Index	14 December 2017

Please note:

1. The last trading day of Tatts Group is expected to be 13 December 2017.
2. As per the merger terms, Tatts Group shareholders will receive AUD 42.5 cents cash and 0.8 shares of Tabcorp Holdings for each share held.

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