

Tabcorp Holdings (Australia): Merger with Tatts Group (Australia) Changes in FTSE Indexes

07 December 2017

Subject to the approval in the shareholder meeting to be held on 12 December 2017 regarding the stock and cash merger between Tatts Group (Australia, constituent) and Tabcorp Holdings (Australia, constituent), please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
FTSE All-World Index	14 December 2017
FTSE MPF All-World Index	14 December 2017
FTSE Developed Index	14 December 2017
FTSE Global Large Cap Index	14 December 2017
FTSE Global Mid Cap Index	14 December 2017
FTSE Developed ex Multinational Index	14 December 2017
FTSE Global Style Index	14 December 2017

Please note:

- 1. The last trading day of Tatts Group is expected to be 13 December 2017.
- 2. As per the merger terms, Tatts Group shareholders will receive AUD 42.5 cents cash and 0.8 shares of Tabcorp Holdings for each share held.

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