

RHI (Austria): Combination with Magnesita Refratarios S/A (Brazil)

Informative Notice - Update

19 October 2017

Further to the FTSE Notice published on 6 October 2017 regarding the combination involving RHI (Austria, 4719915, GEIS Small Cap) and the controlling shareholders of Magnesita Refratarios S/A (Brazil, B23VRX5, GEIS Small Cap), in which they have entered into an agreement to combine the operations of RHI and Magnesita Refratarios S/A (MAG) to create a new entity to be named RHI Magnesita.

Based on the current timetable, FTSE Russell anticipates the following treatment;

Monday 23 October 2017 (after market close):

FTSE Russell will issue notices confirming the index changes as a result of the change in listing and the terms specified in the share purchase agreement.

Wednesday 25 October 2017:

Last day of dealings in RHI on the Vienna Stock Exchange.

Thursday 26 October 2017:

Exchange holiday (Vienna only). The price of RHI will remain stale.

Friday 27 October 2017:

RHI Magnesita will commence trading on the London Stock Exchange.

FTSE Russell will continue to hold the RHI line at the last traded price intra-day (i.e. the close price from 25 October), before updating the close price to reflect the RHI Magnesita close price (using the 4pm WM Reuters Exchange Rate to convert from GBP to EUR) on the London Stock Exchange.

Monday 30 October 2017 (from market open):

RHI will be deleted from FTSE Russell Indexes with RHI Magnesita being concurrently added to the FTSE Russell Indexes with a UK nationality (no change to index shares projected due to the 1:1 exchange ratio). All other index changes (as notified prior) will become effective.

FTSE Russell will provide further updates regarding the subsequent mandatory tender offer once more information becomes available (the tender offer is currently expected to occur in 2018).

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