



Mytilineos Hlds (Greece): Merger with Metka (Greece)

Changes in FTSE/ATHEX Indices

05 July 2017

The Athens Stock Exchange announces the necessary adjustments to ATHEX Market Indices regarding the upcoming corporate action «Merger by absorption of METKA S.A., AtE, Protergia and ProtergiaThermo by MYTILINEOS S.A.», **subject to the necessary approvals by the competent authorities**.

In detail the following changes will be implemented in the composition of the indices:

• FTSE/ATHEX Large Cap & FTSE/ATHEX Large Cap Net Total Return

The shares of the company «METKA S.A.» are removed from the index and replaced by the shares of the company «ATTICA BANK S.A.» with investability weight 36%.

• FTSE/ATHEX Market

The shares of the company «METKA S.A.» are removed from the index without immediate replacement.

• FTSE/ATHEX Industrial Goods & Services

The shares of the company «METKA S.A.» are removed from the index without immediate replacement.

• FTSE/ATHEX Global Trades

The shares of the company «METKA S.A.» are removed from the index without immediate replacement.

• FTSE/ATHEX Global Traders Plus

The shares of the company «METKA S.A.» are removed from the index and replaced by the shares of the company «MOTOR OIL S.A.» with investability weight 51%.

• FTSE/ATHEX Mid Cap

The shares of the company «ATTICA BANK S.A are removed from the index and replaced by the shares of the company «EUROCONSULTANTS S.A.» with investability weight 43%.

In addition, investability weight change from 71% to 74% in the composition of all indices that the shares of the company «MYTILINEOS S.A.» participate.

The above change will affect the composition of the following indices:

- FTSE/ATHEX Large Cap & FTSE/ATHEX Large Cap Net Total Return
- FTSE/ATHEX Market
- FTSE/ATHEX Basic Resources
- FTSE/ATHEX Global Traders
- FTSE/ATHEX Global Traders Plus

All changes will be implemented **before the start of the session of the Ex-Date of the corporate action**.

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