

Afterpay Holdings (Australia): Merger with Touchcorp (Australia) Changes in FTSE ASFA Australia Index Series

21 June 2017

Subject to the completion of the Merger between Afterpay Holdings (Australia, constituent) and Touchcorp (Australia, constituent) via scheme of arrangement, please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
FTSE ASFA Australia 300 Index	29 June 2017
FTSE ASFA Australia Small Cap Index	29 June 2017
FTSE ASFA Australia All-Share ex 100 Index	29 June 2017
FTSE ASFA Australia All-Share Index	29 June 2017

Please note:

1. The last trading date of Afterpay Holdings and Touchcorp is expected to be 28 June 2017 and Afterpay Touch Group is expected to commence trading on 29 June 2017.
2. The shares in issue of Afterpay Touch Group is based on the merger terms of 1 Afterpay Touch Group share for every Afterpay Holdings share held and 0.64 Afterpay Touch Group shares for every Touchcorp share held.

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