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## **Coca-Cola Europacific Partners (USA) - Change of Nationality to UK Treatment in FTSE Indices**

**05 February 2025**

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At the February 2025 nationality review, FTSE Russell assessed Coca-Cola Europacific Partners (BDCPN04) under rule 5.1.5 of the FTSE UK Index Series Ground Rules. The company is UK incorporated, listed on the eligible Equity Shares (Commercial Companies) category of the London Stock Exchange, and passes the FTSE UK Index Series liquidity test. Therefore, Coca-Cola Europacific Partners is assigned a UK nationality for the purposes of FTSE UK Index Series eligibility.

Coca-Cola Europacific Partners is a current constituent of the FTSE GEIS Mid Cap US Index. In accordance with rule 5.1.1 of the FTSE UK Index Series Ground Rules, a company that has been assigned a UK nationality will also be assigned UK nationality in the FTSE Global Equity Index Series. Therefore, the nationality status of Coca-Cola Europacific Partners will change from US to UK at the March 2025 review. The nationality change will become effective within all applicable FTSE indices after the close of business on Friday, 21 March 2025 (i.e. effective from the open on Monday, 24 March 2025).

Although the UK listing satisfies the liquidity requirement for inclusion to the FTSE UK Index Series, FTSE Russell recognises that the company does not meet the minimum liquidity criteria for FTSE Global Equity Index Series inclusion. In order to minimise trading activity and in accordance with the FTSE Russell Statement of Principles, Coca-Cola Europacific Partners will be retained within the FTSE Global Equity Index Series with a UK nationality. FTSE Russell intends to review the ground rules, accordingly, to capture this scenario going forward.

For the avoidance of doubt, Coca-Cola Europacific Partners eligibility and potential inclusion to the FTSE UK Index Series at the March 2025 index review, will be determined on the index review cut-off date on 04 March 2025, with the index review for the FTSE UK Index Series announced on 05 March 2025.

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