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Covestro AG (Germany): Tendered Line

Informative Notice

02 December 2024

ADNOC International Germany Holding AG has launched a public tender offer to shareholders of Covestro AG (Germany, BYTBWY9, GEIS Mid Cap), with an offer price of EUR 62 for every Covestro AG share hold. The offer is subject to a minimum acceptance threshold of 50% plus one share, which was satisfied during the initial offer period which expired on 27 November 2024.

An additional acceptance period is expected to run from 03 December until 16 December 2024. The offer is subject to regulatory approvals and is expected to close in H2 2025.

In accordance with Section 4.12.1 of the [Corporate Actions and Events Guide](#), Covestro AG shares (ISIN: DE0006062144, SEDOL: BYTBWY9) will be replaced by the tendered share class (ISIN: DE000A40KY26, SEDOL: BRBLFV6) within the FTSE Russell indices, reflected as name and code changes, effective from the open 05 December 2024.

FTSE Russell will continue to monitor the event, including the results from the additional offer period and the satisfaction of conditions, and will issue further notices in due course.

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