



**FTSE
RUSSELL**
An LSEG Business

Wincanton (UK): Scheme of Arrangement

Informative Notice

20 February 2024

FTSE Russell note the announcement by Wincanton (UK, 3032936, FTSE SmallCap Index) in relation to the cash acquisition via a scheme of arrangement by CEVA Logistics UK Rose Limited, whereby shareholders will receive cash of GBP 4.50 per share.

The shareholder meeting to approve the transaction is scheduled for 13 March 2024 and the Court Sanction hearing is expected to take place on 26 March 2024, followed by the suspension of dealings in Wincanton shares on 28 March 2024.

Please note that Wincanton has been announced as an indicative add to the FTSE 250 at the forthcoming March index review.

If Wincanton is confirmed as an addition to the FTSE 250 at the March index review based on rankings as of market close on 27 February 2024 (announced after market close on 28 February 2024), and shareholders then approve the scheme of arrangement on 13 March 2024, the addition to the FTSE 250 will be reversed and Wincanton will instead be removed from the FTSE Russell indices from the open on Monday 18 March 2024 in conjunction with the March index review. A replacement addition to the FTSE 250 will be identified by selecting the highest ranked non-constituent of the FTSE 250 based on market capitalisations on the day prior to the announcement.

FTSE Russell will endeavour to confirm and announce index treatment as soon as practical, however, in the event that the result of the shareholder meeting is not disclosed until after 6pm on 13 March or on 14 March 2024, confirmation of index treatment may not occur until after UK market close on 14 March 2024.

This is in accordance with Section 4.10. of the FTSE Russell Corporate Action and Events Guide which outlines that an acquisition may be considered final where the only outstanding approvals are considered customary and an acquisition scheduled to occur after the review may be expedited and applied in conjunction with the review date, in order to minimise turnover.

In the event that Wincanton is not announced as a FTSE 250 addition on 28 February 2024, it will be removed from the FTSE Russell indices on 28 March 2024, contingent on shareholder approval.

For further information please contact FTSE Russell Client Services at info@ftserussell.com or call:

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