



**FTSE
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JPMorgan Mid Cap Investment Trust (UK): Scheme of Reconstruction with JPMorgan UK Smaller Companies Investment Trust (UK)

Informative Notice

29 January 2024

FTSE Russell notes the proposed Scheme of Reconstruction and voluntary winding up of JPMorgan Mid Cap Investment Trust (UK, 0235761, FTSE SmallCap Index) whereby shareholders will receive shares in JPMorgan UK Smaller Companies Investment Trust (UK, BF7L8P1, FTSE SmallCap Index) or can elect to receive a cash option in exchange for their current holdings.

Subject to shareholder approval and based on the current timetable, FTSE Russell anticipates the following treatment:

Tuesday 27 February 2024:

Expected announcement of the election results and terms.

FTSE Russell expects to announce confirmed index changes, subject to the timely announcement of the election results and terms.

Please note: JPMorgan Mid Cap Investment Trust is expected to suspend prior to index implementation. In the absence of an active market, the close price will be updated to reflect the default option of stock terms in JPMorgan UK Smaller Companies Investment Trust until it is removed.

Friday 01 March 2024 (at the earliest, assuming two days' notice subsequent to disclosure of election results and stock terms):

JPMorgan Mid Cap Investment Trust will be deleted from FTSE Russell Indices.

JPMorgan UK Smaller Companies Investment Trust will remain within its existing indices with shares increased in accordance with the election results and stock terms.

FTSE Russell will issue a further notice confirming index treatment in due course.

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