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Viaplay Group (Sweden): Highly Dilutive Rights Issue

Informative Notice

11 January 2024

Viaplay Group (Sweden, BHWV258, GEIS Small Cap) has announced a rights issue whereby shareholders have the option to subscribe for 11 new shares for every 1 share held, at a subscription price of SEK 1, and it is expected to trade ex-entitlement from the open of Tuesday 16 January 2024.

Since the rights terms are greater than 10 for 1, it qualifies as a highly dilutive rights issue and therefore FTSE Russell intends to follow the treatment detailed in section 4.9.3. of the [Corporate Actions and Events Guide](#). The newly enlarged market capitalisation of the company (on a fully paid basis) will be reflected through the three lines (Ordinary, Nil Paid Rights Line and Dummy Line) from the open of the ex-entitlement date. The Ordinary line and the Nil Paid Rights Line will be priced at market price and the Dummy Line will be priced at the subscription price of SEK 1.

- Viaplay Group (BHWV258) will have an unchanged shares in issue total of 77,694,426.
- Viaplay Group Nil Paid Rights Line (Temporary SEDOL BKVDYM7, official SEDOL TBC) will have a shares in issue total of 854,638,686.
- Viaplay Group Dummy Line (BKVDYN8) will have a shares in issue total of 854,638,686.

The Nil Paid Rights Line is expected to commence trading from Friday 19 January 2024. The subscription period is expected to end on Friday 02 February 2024. Confirmation of whether the rights issue will be completed is expected to be published on or around Friday 09 February 2024. Subsequently, the Nil Paid Rights Line and the Dummy Line will be deleted and merged with the Ordinary Line (expected to be effective from the open of Tuesday 13 February 2024).

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