



TransAlta Corporation (Canada): Merger with TransAlta Renewables (Canada)

Changes in FTSE Indexes

05 October 2023

Subject to the completion of the Merger between TransAlta Corporation (Canada, constituent) and TransAlta Renewables (Canada, constituent), please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
FTSE Global Small Cap Index	11 October 2023**

Please Note: Each share of TransAlta Renewables will be exchanged for either (i) 1.0337 TransAlta shares or (ii) 13.00 CAD in cash, subject to proration.

*Based on the final published results, a total of 46,441,764 shares of TransAlta Corporation will be issued and aggregate amount of cash equal to the maximum allowable limit per the prorated terms of \$800 million CAD. The total number of TransAlta renewables shares not already owned by TransAlta, is 106,413,024 shares or approximately 39.9%.

**In the absence of an active trading market, TransAlta Renewables will be removed from the index at the prorated merger terms.

For further information please contact FTSE Russell Client Services at info@ftserussell.com or call:

Australia	+1800 653 680
Hong Kong	+852 2164 3333
Japan	+81 3 6441 1430
London	+44 (0) 20 7866 1810
New York	+1866 551 0617

Alternatively please visit our website at www.ftserussell.com

[Terms of Use](#) | Copyright © 2023 FTSE Russell