



## Software AG (Germany): Tender offer

### Informative Notice

13 July 2023

Mosel Bidco SE (non-constituent) have launched a public tender offer to shareholders of Software AG (Germany, BF06WX9, GEIS Small Cap) with an offer price of EUR 32. The minimum acceptance level has been waived.

The additional acceptance period is expected to run until 17 July 2023, with settlement of the offer expected to occur after – subject to regulatory approvals which are expected in Q4 2023.

Following publication of an update on the acceptance level from the additional acceptance period, Software AG shares (SEDOL: BF06WX9, ISIN: DE000A2GS401) will be replaced with the tendered share class (SEDOL: BRRF1S1, ISIN: DE000A35JSW8) within FTSE Russell indices from the open of 18 July 2023.

Subject to the publication of the results from the additional acceptance period and the outstanding regulatory approvals, FTSE Russell will continue to monitor the event and will issue a further notice in due course.

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