

## **Dacian Gold (Australia): Tender Offer by Genesis Minerals (Australia) - Informative Notice**

11 August 2022

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Genesis Minerals (Australia, GEIS Micro Cap, B23G0X1) has launched a stock tender offer to acquire all outstanding shares of Dacian Gold (Australia, GEIS Small Cap, B8N9RJ7) which it does not already own. Under the offer, Dacian Gold shareholders who accept the tender offer will receive 0.0843 Genesis Minerals shares for every Dacian Gold share held. The tender offer is scheduled to be closed on 05 September 2022.

In the event that a minimum 90% acceptance level is achieved, FTSE Russell expects to remove Dacian Gold from the FTSE Russell indexes while Genesis Minerals remains in GEIS Micro Cap with index shares increase based on the share consideration terms simultaneously, with T+2 notice.

In the event that the offer is closed with less than 90% acceptances, FTSE Russell expects to decrease the free float of Dacian Gold and simultaneously increase Genesis Minerals's index shares based on the share consideration terms and offer results, with T+2 notice.

FTSE Russell will issue a further notice confirming index treatment in due course.

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