

Aussie Broadband (Australia): Stock Acquisition of Over The Wire Holdings (Australia) Changes in FTSE Australian Equity Index Series

01 March 2022

Subject to the Court approval to the scheme of arrangement in relation to the Stock and Cash Acquisition of Over The Wire Holdings (Australia, constituent) by Aussie Broadband (Australia, constituent), Over The Wire Holdings shareholders will receive default consideration AUD 4.6 and 0.23 Aussie Broadband shares for every Over The Wire Holdings share held, please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
FTSE Australian Small Cap Companies Index	07 March 2022
FTSE Australia All-Share Index	07 March 2022

The above changes will be reflected in the corresponding indexes in the FTSE ASFA Australia Index Series simultaneously.

Please note:

1. The last trading day of Over The Wire Holdings is expected to be 04 March 2022.
2. The shares in issue of Aussie Broadband is based on the scheme consideration of 0.23 Aussie Broadband shares for every Over The Wire Holdings share held.

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