

FTSE Equity Country Classification Process Enhancements (January 2020)

31 January 2020

Following a review of the FTSE Equity Country Classification process, FTSE Russell announces the following enhancements to the FTSE Equity Country Classification process effective from January 2020 with countries being evaluated against the enhanced process from March 2020:

- Discontinuation of the 'Developed Equity Market' criterion
- Discontinuation of the 'Liquidity Sufficient broad market liquidity to support sizeable global investment' criterion
- Introduction of a 'Central Securities Depositary' criterion
- Introduction of a 'Central Counterparty Clearing House' criterion
- Change of the 'Custody Omnibus and segregated account facilities available to international investors' criterion to 'Account structure operating at the Custodian level (securities and cash)'
- Introduction of a 'Minimum Investable Market Capitalisation and Securities Count Requirement' criterion

Full details of the enhancements are available using the following link: FTSE Equity Country Classification Process Enhancements

Further details on the FTSE Equity Country Classification process are available using the following link: FTSE Equity Country Classification Process

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