

Spirit Realty Capital (USA): Demerger of Spirit MTA REIT (USA) Changes in Russell RAFI™ Select Real Estate Index Series

25 May 2018

Subject to the completion of the demerger of Spirit MTA REIT(USA, non-constituent) from Spirit Realty Capital (USA, constituent), please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
Russell RAFI Global Select Real Estate Index	01 June 2018
Russell RAFI US Select Real Estate Index	01 June 2018

*The number of shares is based on 0.1 of a share of Spirit MTA REIT for every share of Spirit Realty Capital held.

Effective from the start of trading on 01 June 2018, Spirit MTA REIT's ICB Classification will be 8672 (Retail REIT).

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