

Home BancShares (USA): Merger with Stonegate Bank (USA) Changes in FTSE Indexes

26 September 2017

Subject to the completion of the merger between Home BancShares (USA, constituent) and Stonegate Bank (USA, non- constituent), please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
FTSE Global Small Cap Index	29 September 2017

*The number of shares is based on the NASDAQ 20-day volume-weighted average closing price of Home BancShares, resulting in 2.015861 shares of Home BancShares for every Stonegate Bank share held.

Due to the absence of an active market, Stonegate Bank will be deleted from the index using cash terms of 3.27 USD and stock terms of 2.015861 shares of Home BancShares for every Stonegate Bank held.

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