

FTSE RAFI and FTSE RAFI QSR Index Series: Qatar Index Eligibility

20 January 2017

Following the reclassification of Qatar from Frontier to Secondary Emerging market status from September 2016, Qatar becomes an eligible market for the FTSE RAFI and FTSE RAFI QSR Index Series from the March 2017 annual review.

However, in accordance with rule 3.1.1A and 3.1.9A, Qatari securities will not qualify for the FTSE RAFI and FTSE RAFI QSR Index Series as the sum of the fundamental scores for the Qatari securities within FTSE RAFI Emerging universe is less than 1.5% of the total sum of the fundamental scores of all the securities in the FTSE RAFI Emerging universe.

The future index eligibility of Qatari securities for the FTSE RAFI and FTSE RAFI QSR Index Series will be assessed as part of the March 2018 annual review.

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