

## BTG Pactual S.A. (Brazil): Conversion of BTG Pactual S.A. PREF C (Brazil) **Changes in FTSE Indices**

## 07 October 2016

Subject to the completion of the voluntary share conversion from BTG Pactual S.A. PREF C (Brazil, constituent) into BTG Pactual S.A. (Brazil, constituent), please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
FTSE All-World Index	14 October 2016
FTSE MPF All-World Index	14 October 2016
FTSE Global Large Cap Index	14 October 2016
FTSE Global Mid Cap Index	14 October 2016
FTSE Emerging Index	14 October 2016
FTSE Global Style Index	14 October 2016

<sup>\*</sup>An adjusted close is being implemented since BTG Pactual S.A. Pref C is unlisted.

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<sup>\*\*</sup>The number of shares is based on the conversion terms of 0.28280586628 BTG Pactual S.A. share for every BTG Pactual S.A. Pref C share held.