

Melrose Industries (UK): Highly Dilutive Rights Issue

Informative Notice

26 July 2016

Melrose Industries (UK, BZ1G432) has announced a 12 for 1 rights issue at GBP 0.95 expected to trade ex-rights on 9 August 2016.

In accordance with the index rules governing the treatment on highly dilutive rights issues, the newly enlarged capitalisation of the company (on a fully paid basis) will be reflected through the inclusion of a separate line for the new shares (based on market price) and a separate line (Dummy Call line) representing the value of the subscription price, until the new shares trade on an equivalent fully paid basis (pari passu) to the existing ordinary line.

Therefore the market capitalisation of Melrose Industries will be made up of the existing Ordinary line (BZ1G432), Nil Paid Rights line (BYQLYB3) and Dummy Call line (BYQLYF7).

- Melrose Industries Ordinary line (BZ1G432) will have an unchanged shares in issue figure of 145,134,348 and an unchanged investability weight of 100%.
- Melrose Industries Nil Paid Rights line (BYQLYB3) will have a shares in issue figure of 1,741,612,176 and an investability weight of 100%.
- Melrose Industries Dummy Call line (BYQLYF7) will have a shares in issue figure of 1,741,612,176 and an investability weight of 100%.

At the end of the subscription period on 23 August 2016 the Nil Paid Rights line and the Dummy Call line will be deleted and merged with the ordinary line effective 24 August 2016.

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