

Coca-Cola Enterprises (USA): Merger with Coca-Cola European Partners plc (UK) Changes in FTSE Indices

24 May 2016

Subject to the completion of the merger between Coca-Cola Enterprises (USA, constituent) and Coca-Cola European Partners plc (UK, non-constituent), please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
FTSE All-World Index	31 May 2016
FTSE MPF All-World Index	31 May 2016
FTSE Developed Index	31 May 2016
FTSE Global Mid Cap Index	31 May 2016
FTSE Multinationals Index	31 May 2016
FTSE Global Style Index	31 May 2016

Merger terms are based on 1 Coca-Cola European Partners share for each Coca-Cola Enterprises share held, plus USD 14.50 in cash.

At the close on Friday, 27 May 2016 (i.e. effective as of open of Tuesday 31 May 2016):

A capital repayment in the amount of 14.50 USD will be applied to Coca-Cola Enterprises to reflect the cash component of the merger terms.

At the close on Tuesday 07 June 2016 (i.e. effective as of open of Wednesday 08 June 2016):

As a secondary step, the share total of Coca-Cola European Partners will be increased to reflect the new total shares in issue and investability weight.

Coca-Cola European Partners shares in issue total will **increase** from 229,085,651 to **477,261,773** and the investability weighting will **decrease** from 100% to **48%**. Note, the overall impact is a zero change in the investable market capitalisation.

Due to Coca-Cola European Partners retaining a US listing, it will continue to be assigned a US nationality within FTSE indices at this time. The nationality of Coca-Cola European Partners will be reassessed at the September 2016 semi-annual review in accordance to FTSE Nationality Guidelines.

For further information or general enquiries please contact us at info@ftse.com or call:

Client Services in UK:	Tel: +44 (0) 20 7866 1810
Client Services in EMEA:	Tel: +44 (0) 20 7866 1810
Client Services in US:	New York: (Domestic) + 1 888 747 FTSE (3873) / (International): +1 212 314 1139
Client Services in Asia Pacific:	Hong Kong: + 852 2164 3333 Australia:(Domestic Toll-Free) + 1800 653 680 / (International) + 61 (2) 9293 2864 Japan + 81 (3) 3581 2764

Alternatively please visit our website at www.ftse.com

[Terms of Use](#) | Copyright © FTSE