

# Mediclinic International Ltd (South Africa): Merger with Al Noor Hospitals Group (UK) - Informative Notice

## Treatment in FTSE Indices

15 January 2016

Following shareholder approval and subject to the completion of the scheme of arrangement between Al Noor Hospitals Group (UK, B8HX8Z8, Small Cap, FTSE250) and Mediclinic International Ltd (South Africa, B0PGJF0, Large Cap), whereby Mediclinic International Ltd shareholders will receive 0.625 Al Noor Hospitals Group shares for every Mediclinic International Ltd share held, FTSE is anticipating the following index treatment in the FTSE Indices:

### **FTSE Global Equity Index Series**

#### **Wednesday 27 January 2016 (after market close)**

FTSE will issue a notice confirming all FTSE Global Equity Index Series changes.

#### **Friday 29 January 2016**

Last day of dealings in Mediclinic International shares.

#### **Monday 01 February 2016 (from start of trading)**

Mediclinic International (B0PGJF0) will be replaced by the **JSE listed** Al Noor Hospitals Group (Sedol TBA) in the FTSE Global Large Cap Index. In order to avoid index tracking errors, the JSE listed Al Noor Hospitals Group shares will be added at the equivalent offer terms value to Mediclinic International's last traded price.

There will be no index divisor change.

#### **Thursday 04 February 2016**

Effective date for the UK listed All Noor Hospitals Group (B8HX8Z8) special dividend of 328 pence.

#### **Monday 08 February 2016**

Al Noor Hospitals Group will change its name to Mediclinic International plc.

#### **Tuesday 09 February 2016 (from start of trading)**

JSE listed Mediclinic International plc (Sedol TBA) will be deleted from the FTSE Global Large Cap Index. UK listed Mediclinic International plc (B8HX8Z8) will remain in the FTSE Global Small Cap Index and all index changes (as notified after market close on Wednesday 27 January 2016) become effective.

### **FTSE UK Index Series**

#### **Wednesday 27 January 2016 (after market close)**

FTSE will issue a notice confirming all FTSE UK Index Series changes.

#### **Friday 29 January 2016**

Last day of dealings in Mediclinic International shares.

#### **Thursday 04 February 2016**

Effective date for the UK listed All Noor Hospitals Group (B8HX8Z8) special dividend of 328 pence.

#### **Monday 08 February 2016**

Al Noor Hospitals Group will change its name to Mediclinic International plc.

#### **Tuesday 09 February 2016 (from start of trading)**

Mediclinic International plc (B8HX8Z8) will remain in the FTSE UK Index Series and all index changes (as notified after market close on Wednesday 27 January 2016) become effective.

Al Noor Hospitals Group will offer to buy back up to 74.1 million Al Noor Hospitals Group shares (approximately 63% of Al Noor Hospitals Group's issued shares) at a price of 832 pence per share conditional upon completion of the scheme of arrangement. FTSE will issue a further notice confirming all subsequent index changes following completion of the buy back.

**Please note:** All details are based on the current timetable.

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