

Royal Dutch Shell (UK): Acquisition of BG Group (UK) Informative Notice

13 January 2016

Further to the FTSE notice issued on 08 April 2015 and subject to court sanction (expected 11 February 2016) of the scheme of arrangement in relation to the acquisition of BG Group (UK, Large Cap, FTSE 100) by Royal Dutch Shell (UK, Large Cap, FTSE 100), changes to FTSE indices are expected to be processed as follows:

Wednesday 10th February 2016 (after market close)

FTSE will issue a notice confirming index changes resulting from the scheme, including the replacement for BG Group in the FTSE 100 (using prices at close).

Note: The default consideration of 383p plus 0.4454 Royal Dutch Shell B shares (B03MM40) per BG Group share (0876289) will be used to determine index changes to Royal Dutch Shell.

Following the result of elections under the Shell A Share Alternative FTSE may issue a further notice in due course.

Friday 12th February 2016

Last day of dealings in BG Group shares.

Monday 15th February 2016 (from start of trading)

BG Group will be deleted and all index changes (as notified two days prior) become effective.

Please note: All details are based on the current timetable.

For further information or general enquiries please contact us at info@ftse.com or call:

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