

## 360 Capital Industrial Fund (Australia): Takeover Offer for Australian Industrial REIT (Australia) Changes in FTSE ASFA Australia Index Series

26 October 2015

Following the completion of the cash and stock takeover offer for Australian Industrial REIT (Australia, constituent) by 360 Capital Industrial Fund (Australia, constituent), FTSE announces the following changes:

Index	Change	Effective From Start of Trading
FTSE ASFA Australia 300 Index	Australian Industrial REIT (ANI, BDSV867) will be deleted from the index.  360 Capital Industrial Fund (TIX, B94C3B6) will remain in the index with an <b>increased</b> shares in issue total of 208,699,207 and an <b>increased</b> investability weighting of 94%.	03 November 2015
FTSE ASFA Australia Small Cap Index	Australian Industrial REIT will be deleted from the index.  360 Capital Industrial Fund will remain in the index as detailed above.	03 November 2015
FTSE ASFA Australia All-Share ex 100 Index	Australian Industrial REIT will be deleted from the index.  360 Capital Industrial Fund will remain in the index as detailed above.	03 November 2015
FTSE ASFA Australia All-Share Index	Australian Industrial REIT will be deleted from the index.  360 Capital Industrial Fund will remain in the index as detailed above.	03 November 2015

Please note:

1. The increased shares in issue of 360 Capital Industrial Fund is based on the terms of 0.9 new 360 Capital Industrial Fund units for every Australian Industrial REIT unit held.

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