

Independence Group (Australia): Acquisition of Sirius Resources (Australia) and Demerger of S2 Resources (Australia) Changes in FTSE ASFA Australia Index Series

04 September 2015

Subject to the completion of the cash and stock acquisition of Sirius Resources (Australia constituent) by Independence Group (Australia constituent) and demerger of S2 Resources (Australia) from Sirius Resources, FTSE announces the following changes:

Index	Change	Effective From Start of Trading
FTSE ASFA Australia Mid Cap 150 Index	<p>Sirius Resources (SIR, 6233639) will be deleted from the index.</p> <p>Independence Group (IGO, 6439567) will remain in the index with an increased shares in issue total of 484,976,075 and a decreased investability weighting of 82%.</p> <p>S2 Resources (Australia, BZ2YKM6) will be added to the index with a shares in issue total of 191,250,788 and an investability weighting of 70%.</p>	11 September 2015
FTSE ASFA Australia 200 Index	<p>Sirius Resources will be deleted from the index.</p> <p>Independence Group will remain in the index as detailed above.</p> <p>S2 Resources will be added to the index as detailed above.</p>	11 September 2015
FTSE ASFA Australia 300 Index	<p>Sirius Resources will be deleted from the index.</p> <p>Independence Group will remain in the index as detailed above.</p> <p>S2 Resources will be added to the index as detailed above.</p>	11 September 2015

Index	Change	Effective From Start of Trading
FTSE ASFA Australia All-Share ex 100 Index	<p>Sirius Resources will be deleted from the index.</p> <p>Independence Group will remain in the index as detailed above.</p> <p>S2 Resources will be added to the index as detailed above.</p>	11 September 2015
FTSE ASFA Australia All-Share Index	<p>Sirius Resources will be deleted from the index.</p> <p>Independence Group will remain in the index as detailed above.</p> <p>S2 Resources will be added to the index as detailed above.</p>	11 September 2015

Please note:

1. The last trading day of Sirius Resources is expected to be 10 September 2015. According to the company announcement, S2 Resources is expected to list on Australian Securities Exchange in six to eight weeks after scheme effective date therefore S2 Resources will remain in the index at a static estimated price until its trading commences.
2. The shares in issue of Independence Group is based on the merger terms of 0.66 new Independence Group shares for every Sirius Resources share held.
3. The shares in issue of S2 Resources is based on the demerger terms of 0.5 S2 Resources share for every Sirius Resources share held.
4. S2 Resources's ICB Classification will be 1775 (General Mining).

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