

BHP Billiton PLC (UK) and BHP Billiton Ltd (Australia): Demerger of South32 Ltd Changes in FTSE Indices

13 May 2015

Further to the FTSE notice released on 13 April 2015 in relation to the demerger of South32 from BHP Billiton, FTSE announces the following changes:

| Index | Change | Effective From Start of Trading |
|----------------------|--|------------------------------------|
| FTSE All-World Index | South32 (Australia, BWSW5D9) will be added to the index with a shares in issue total of 3,209,181,688* and an investability weighting of 100%. BHP Billiton Ltd (Australia, 6144690) will remain in the index with an unchanged shares in issue total of 3,209,181,688 and an unchanged investability weighting of 100%. South32 Dummy (AUD) (UK, BXDZDF8) will be added to the index with a shares in issue total of 2,112,071,796* and an investability weighting of 100%. BHP Billiton PLC (UK, 0056650) will remain in the index with an unchanged shares in issue total of 2,112,071,796 and an unchanged investability weighting of 100%. | 18 May 2015 |
| | South32 (Australia, BWSW5D9) will remain in the index with an increased shares in issue total of 5,321,253,484** and an unchanged investability weighting of 100%. South32 Dummy (AUD) (UK, BXDZDF8) will be deleted from the index. | 20 May 2015 |

| Index | Change | Effective From Start of Trading |
|-----------------------------|--|------------------------------------|
| FTSE MPF All-World Index | South32 (Australia) will be added to the index with a shares in issue total of 3,209,181,688* and an investability weighting of 100%. | |
| | BHP Billiton Ltd (Australia) will remain in the index as detailed above. | 18 May 2015 |
| | South32 Dummy (AUD) (UK) will be added to the index as detailed above. | |
| | BHP Billiton PLC (UK) will remain in the index as detailed above. | |
| | South32 (Australia, BWSW5D9) will remain in the index with an increased shares in issue total of 5,321,253,484** and an unchanged investability weighting of 100%. | 20 May 2015 |
| | South32 Dummy (AUD) (UK) will be deleted from the index. | |
| FTSE Developed Index | South32 (Australia) will be added to the index with a shares in issue total of 3,209,181,688* and an investability weighting of 100%. | |
| | BHP Billiton Ltd (Australia) will remain in the index as detailed above. | 18 May 2015 |
| | South32 Dummy (AUD) (UK) will be added to the index as detailed above. | |
| | BHP Billiton PLC (UK) will remain in the index as detailed above. | |
| | South32 (Australia, BWSW5D9) will remain in the index with an increased shares in issue total of 5,321,253,484** and an unchanged investability weighting of 100%. | 20 May 2015 |
| | South32 Dummy (AUD) (UK) will be deleted from the index. | |
| FTSE Global Large Cap Index | South32 (Australia) will be added to the index with a shares in issue total of 3,209,181,688* and an investability weighting of 100%. | |
| | BHP Billiton Ltd (Australia) will remain in the index as detailed above. | 18 May 2015 |
| | South32 Dummy (AUD) (UK) will be added to the index as detailed above. | |
| | BHP Billiton PLC (UK) will remain in the index as detailed above. | |

| Index | Change | Effective From Start of Trading |
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| | South32 (Australia, BWSW5D9) will remain in the index with an increased shares in issue total of 5,321,253,484** and an unchanged investability weighting of 100%. South32 Dummy (AUD) (UK) will be deleted from the index. | 20 May 2015 |
| FTSE Multinationals Index | South32 (Australia) will be added to the index with a shares in issue total of 3,209,181,688* and an investability weighting of 100%. BHP Billiton Ltd (Australia) will remain in the index as detailed above. South32 Dummy (AUD) (UK) will be added to the index as detailed above. BHP Billiton PLC (UK) will remain in the index as detailed above. | 18 May 2015 |
| | South32 (Australia, BWSW5D9) will remain in the index with an increased shares in issue total of 5,321,253,484** and an unchanged investability weighting of 100%. South32 Dummy (AUD) (UK) will be deleted from the index. | 20 May 2015 |
| FTSE Global Style Index | South32 (Australia) will be added to the index with a shares in issue total of 3,209,181,688* and an investability weighting of 100%. BHP Billiton Ltd (Australia) will remain in the index as detailed above. South32 Dummy (AUD) (UK) will be added to the index as detailed above. BHP Billiton PLC (UK) will remain in the index as detailed above. | 18 May 2015 |
| | South32 (Australia, BWSW5D9) will remain in the index with an increased shares in issue total of 5,321,253,484** and an unchanged investability weighting of 100%. South32 Dummy (AUD) (UK) will be deleted from the index. | 20 May 2015 |

| Index | Change | Effective From Start of Trading |
|------------------------|--|------------------------------------|
| FTSE Global 100 Index | South32 (Australia) will be added to the index with a shares in issue total of 3,209,181,688* and an investability weighting of 100%. BHP Billiton Ltd (Australia) will remain in the index as detailed above. | 18 May 2015 |
| | South32 (Australia) will be deleted from the index. | 20 May 2015 |
| FTSE Eurotop 100 Index | South32 Dummy (EUR) (UK, BXDZDH0) will be added to the index with a shares in issue total of 2,112,071,796* and an investability weighting of 100%. BHP Billiton PLC (UK) will remain in the index as detailed above. | 18 May 2015 |
| | South32 Dummy (EUR) (UK) will be deleted from the index. | 20 May 2015 |

Please note: South32's (BWSW5D9) ICB Classification upon listing will be 1775 (General Mining).

South32 will have a subsequent ICB Classification change to 1753 (Aluminium) effective 20 May 2015.

The Value and Growth ratings for South32 within the FTSE Global Style Index Series are as follows: Value: 100, Growth: 0

*The number of shares is based on the demerger terms of 1 South32 share for every 1 BHP Billiton share held.

**The share increase is resulting from the amalgamation of the South32 Dummy (AUD) (BXDZDF8) line into South32 (BWSW5D9).

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