

Cheung Kong (Holdings) (Hong Kong) and Hutchison Whampoa (Hong Kong): Reorganisation Informative Notice

29 January 2015

Cheung Kong (Holdings) (Hong Kong, 6190273) has announced its intention to conduct a reorganisation and combine the businesses of Cheung Kong Group and the Hutchison Group to create two new companies - CKH Holdings and CK Property. Under the proposal:

- Cheung Kong (Holdings) shareholders will receive one CKH Holdings share for every share held;
- Hutchison Whampoa (Hong Kong, 6448068) shareholders will receive 0.684 CKH Holdings shares for every share held;
- CK Property will be spun off from CKH Holdings on the basis of one CK Property share for every one CKH Holdings share held;
- CKH Holdings and CK Property will list on HKEX.

The transaction is subject to the customary shareholder and regulatory approvals and is expected to be completed by the end of the second quarter of 2015.

Based on the currently available information, FTSE announces the following expected treatment:

- Cheung Kong (Holdings) will be replaced by CKH Holdings in FTSE Hong Kong (FTSE Global Equity Index Series).
- Hutchison Whampoa will be deleted upon completion of the merger.
- CK Property will be added to FTSE Hong Kong (FTSE Global Equity Index Series).
- As the listing of CK Property is not an initial public offering but a distribution to existing shareholders, its index eligibility for FTSE EPRA/NAREIT Index Series will be assessed at a subsequent quarterly review following its listing.

FTSE will issue a further notice nearer the completion date.

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