

## FTSE UK Index Series – Fast Entry - Ground Rule Update

29 April 2021

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FTSE Russell would like to inform clients of the following update to the FTSE UK Index Series Ground Rules which is effective from the June 2021 review:

### Section 8: Periodic Review of Constituents

New Rule

#### 8.4 Fast Entry

8.4.1 For a security to be considered for fast entry, it will have to meet both a full market capitalisation threshold at company level and an investable market capitalisation threshold at security level (see Rule 8.4.2).

#### 8.4.2 Fast Entry Level

The company full market capitalisation (i.e. before the application of any investability weighting) must rank at position 75<sup>th</sup>\* or above in the monitored list; and

The security investable market capitalisation (i.e. after the application of any investability weighting) must amount to or be greater than GBP 2bn.

\*The minimum Fast Entry full market capitalisation requirement will be set and published at the time of the quarterly reviews in March, June, September and December using data from the close of business on the Tuesday before the first Friday of the review month.

Old Rule

#### 8.4 Fast Entry

8.4.1 For a security to be considered for fast entry, its full market capitalisation (i.e. before the application of any investability weighting) must amount to 1% or more of the full market capitalisation of the FTSE All-Share (before the application of individual constituent investability weightings).

An updated copy of the FTSE UK Index Series Ground Rules (v15.0) is now available using the following link: [FTSE\\_UK\\_Index\\_Series.pdf](#)

Or on the FTSE Russell website: [www.ftserussell.com](http://www.ftserussell.com)

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