



FTSE4Good Index Series - Ground Rule Update

19 January 2021

Following consultation with index users and other stakeholders FTSE Russell would like to inform clients of the following update to the FTSE4Good Index Series which is effective from the June 2021 index review.

Section 6: Eligible Securities

Rule 6.1.9 has been updated as follows

FTSE Russell will make reasonable endeavours to inform any companies that are constituents of the FTSE4Good Index Series that they are at risk of deletion from the index. If a constituent of the FTSE4Good Index Series continues to not meet the index eligibility criteria following the provision of a 12 month notice period they will be deleted from the FTSE4Good Index Series unless FTSE Russell, following consultation with the FTSE Russell ESG Advisory Committee, determines that a longer notice period should be provided.

Section 6: Eligibility Criteria

Addition of the following rules for climate requirements:

6.3 Climate requirements

6.3.1 Minimum Climate Change Score Thresholds apply in assessing eligibility for existing and new constituents of the FTSE4Good Index Series. Thresholds are determined by FTSE's classification for the market according to the FTSE Country Classification scheme, and by the company's ICB subsector assignment. Primary and Secondary Subsectors are listed in Appendix C.

	Developed Markets	Emerging Markets
Primary Impact Subsectors	Climate Change Score of 3 required	
Secondary Impact Subsectors	Climate Change Score of 2 required	Climate Change Score of 1 required

Addition of Appendix C: Climate Subsector Groups

An updated copy of the FTSE4Good Index Series Ground Rules (v4.1) is now available using the following link:

[FTSE4Good_Index_Series.pdf](#)

Or on the FTSE Russell website: www.ftserussell.com

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