



**FTSE  
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An LSEG Business

## FTSE Russell Index Policy for Free Float Restrictions - Update

14 April 2025

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FTSE Russell would like to advise clients of the following update to the FTSE Russell Index Policy for Free Float Restrictions which will become effective from the June 2025 index review.

*Additional Clarification*

*Addition of further clarification – bullet 6*

- FTSE Russell primarily classifies shares held as Portfolio Holdings and within Sovereign Wealth Funds as part of available free float (subject to 30% and 10% thresholds, respectively). However, when utilizing publicly available shareholder information, if FTSE Russell determines that the shareholder's investment objectives indicate these holdings are not likely to be freely available in the market, FTSE Russell reserves the right to exclude them from free float.

An updated copy of the FTSE Russell Index Policy for Free float restrictions (v3.1) is available using the following link: [ftse-russell-index-policy-for-free-float-restrictions.pdf](#)

Or on the FTSE Russell website: [www.lseg.com/en/ftse-russell/](http://www.lseg.com/en/ftse-russell/)

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