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FTSE Global Choice Index Series – Methodology Change

27 February 2025

Further to the [notice](#) published on 16 December 2024, FTSE Russell would like to inform clients that the FTSE Global Choice Index Series Ground Rules have been updated to include the additional Product related exclusion criteria in Appendix A Table 4. These changes will be implemented in conjunction with the March 2025 index review.

Additional Product-Related exclusions

Product involvement categories	Involvement threshold for exclusion
Oil & Gas - Production, supporting products and services	
Companies involved in oil and gas exploration, production, refining, processing, transportation and/or storage.	Equal to or greater than 5% of revenues
Companies providing tailor-made products and services that support oil and gas exploration, production, refining, transportation and/or storage.	Equal to or greater than 5% of revenues
Companies involved in oil and gas exploration in Arctic regions.	Equal to or greater than 5% of revenues
Companies extracting from oil sands deposits.	Equal to or greater than 5% of revenues
Coal - Production, supporting products and services	
Companies extracting thermal coal.	Greater than 0% of revenues
Companies providing tailor-made products and services that support thermal coal extraction. This includes companies that provide storage and transportation, contract mining, and coal refining services.	Greater than 0% of revenues

An updated copy of the FTSE Global Choice Index Series (v4.4) is now available using the following link:

[ftse-global-choice-index-series-ground-rules.pdf](#)

or on the FTSE Russell website: www.lseg.com/en/ftse-russell/

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