

## FTSE Global Choice Index Series - Proposed Methodology Change

## 16 December 2024

Further to the technical notice published on 11 October 2024, FTSE Russell would like to inform index users of additional Product-Related exclusion criteria for the following indices with the FTSE Global Choice Index Series. These changes will be implemented at the **March 2025 index review**.

Index Name	Index Code
FTSE Australia 300 Choice Net Tax Index	FAUCIN
FTSE Developed All Cap Choice GBP Index	FGCACG
FTSE Developed All Cap Choice Net Tax (UK UCIT) Index	FGCACU
FTSE Developed All Cap Choice Net Tax Index	FGCACN
FTSE Developed Asia Pacific All Cap Choice Net Tax Index	FDAPACN
FTSE Developed Choice Net Tax Index	FDEVCN
FTSE Developed Europe All Cap Choice Net Tax Index	FGCDEACN
FTSE Developed ex Australia Choice Net Tax Index	FGCDXAUN
FTSE Emerging All Cap Choice Net Tax Index	FGCEACN
FTSE Global All Cap Choice Net Tax Index	FGACCN
FTSE Global All Cap ex US Choice Net Tax (US RIC) Index	FGCACXUR
FTSE North America All Cap Choice Net Tax Index	FNAACCN
FTSE US All Cap Choice Net Tax Index	FGCUSACN
FTSE Developed ex Australia ex Non-Renewable Energy/Vice Products/Weapons AUD Net Tax Index	DXAUNAUD
FTSE Developed ex Australia ex Non-Renewable Energy/Vice Products/Weapons NZD Net Tax Index	DXAUNNZD
FTSE All-Share Choice Capped Index	ASXCC
FTSE Australia 300 Choice Index	FAUCI
FTSE Developed All Cap Choice Index	FGCAC
FTSE Developed Asia Pacific All Cap Choice Index	FDAPAC
FTSE Developed Choice Index	FDEVC
FTSE Developed Europe All Cap Choice Index	FGCDEAC
FTSE Developed Europe Choice Index	FGCDE
FTSE Developed ex Australia Choice Index	FGCDXAU
FTSE Emerging All Cap Choice Index	FGCEAC
FTSE Global All Cap Choice Index	FGACC
FTSE Global All Cap ex US Choice Index	FGCACXUS
FTSE North America All Cap Choice Index	FNAACC
FTSE US All Cap Choice Index	FGCUSAC
FTSE US Choice Index	F4GUSAP1

Effective in conjunction with the March 2025 index review, companies involved in the following business activities will be excluded from the above indices. This change will be implemented after the close of Friday 21 March 2025, effective from the open Monday 24 March 2025.

Exclusion	Definition	Involvement Threshold
Thermal Coal - Extraction	Companies extracting thermal coal.	Greater than 0% of revenues
Thermal Coal – Supporting Products and Services	Companies providing tailor-made products or services that support thermal coal extraction.	Greater than 0% of revenues
Oil & Gas – Production	Companies involved in oil and gas exploration, production, refining, transportation and/or storage.	Greater than or equal to 5% of revenues
Oil & Gas – Supporting Products and Services	Companies providing tailor-made products or services that support oil and gas exploration, production, refining, transportation and storage.	Greater than or equal to 5% of revenues
Arctic Oil – Extraction	Companies involved in oil and gas exploration in Arctic regions.	Greater than or equal to 5% of revenues
Oil Sands - Extraction	Companies extracting oil sands	Greater than or equal to 5% of revenues

Indicative index changes will be available in indicative review files in accordance with standard index review timing. Ground rules documents will be updated to reflect this change prior to the March 2025 index review.

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