

Market Consultation - Eligibility of Maple Bonds for the FTSE Canada Universe Bond Index

09 April 2024

Consultation Purpose

FTSE Russell is committed to ensuring that the FTSE Canada Bond Index Series continues to remain representative of the market it is intended to track and meets the needs of domestic investors in Canada. Regular reviews of index rules are undertaken to ensure they are aligned with stated index objectives. FTSE Russell periodically consults the market regarding significant changes to index methodologies and a robust governance process exists to facilitate this type of engagement with index stakeholders.

FTSE Russell announces that it is opening a market consultation to understand sentiment amongst market participants regarding the potential evolution of the methodology for the FTSE Canada Universe Bond Index to include Maple bonds, which are currently excluded as a rule.

Responding to the consultation

The consultation is available on the FTSE Russell website in the following location: https://www.lseg.com/en/ftserussell/governance/market-consultations.The deadline for submissions is 31 May, 2024.

Consultation responses should be submitted at https://www.surveymonkey.com/r/K7CTN5W.

Feedback will be sought in accordance with the FTSE Russell Policy for Benchmark Methodology Changes.

All responses will be treated as confidential. FTSE Russell may publish a summary of the consultation results, but no individual responses will be published and no respondents will be named.

Changes to the FTSE Canada Universe Bond Index will be subject to further review by FTSE Russell's internal governance forums and decided by FTSE Russell's Index Governance Board.

If you have any queries, please contact info@ftserussell.com.

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