

## FTSE Russell Product Notice: FTSE Global Choice Index Series

## 04 January 2022

The FTSE Global Choice Index Series is designed to represent the performance of FTSE Russell indexes that exclude companies based on the impact of their conduct or products on society and/or the environment.

- FTSE Russell proposes to make changes to certain Product-related exclusion definitions used in the FTSE Global Choice Index Series, at the March 2022 index review. It is intended that the changes will be implemented after the close of business on Friday March 18th, 2022 (i.e., effective for the open of Monday March 21st 2022).
  - Proposed changes impact the exclusion definitions used in the following Product categories: Adult Entertainment, Alcohol, Gambling, Tobacco, Conventional Weapons, Civilian Firearms, Fossil Fuels. New exclusion definitions will cover additional activities in the value chain of these Products and will exclude companies based on their level of involvement in certain activities, as measured by the percentage of revenue derived from the relevant activity in a fiscal year.
  - Details of these new exclusion definitions are further described in the attached document. Companies with these business activities, as of the March 2022 index review, will be ineligible for index inclusion.
- The following FTSE Global Choice indexes are impacted by the proposed changes.
  - 1. FTSE Global All Cap Choice Index
  - 2. FTSE Developed All Cap Choice Index
  - 3. FTSE Emerging All Cap Choice Index
  - 4. FTSE US All Cap Choice Index
  - 5. FTSE Global All Cap ex US Choice Index
  - 6. FTSE Australia 300 Choice Index
  - 7. FTSE Developed ex Australia Choice Index
- Ground Rules documents will be updated to reflect these changes prior to the March 2022 index review. The format and delivery of index product files will not change.

Stakeholders wishing to discuss, comment or provide feedback on these proposed changes are invited to do so prior to 29 January 2022. All correspondences should be submitted to the FTSE Russell Global Client Service Team at info@ftserussell.com.

FTSE Russell will issue an additional notice confirming the changes following any comments received.

Proposed\_Modifications\_to\_Existing\_Definitions\_-\_FTSE\_Global\_Choice\_Index\_Series.pdf

For further information please contact FTSE Russell Client Services at info@ftserussell.com or call:

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Alternatively please visit our website at www.ftserussell.com